



## DBF Financial Planning and Wealth Solutions CC

Tel: +27 11 678 0252

Fax: +27 86 545 9247

Email: [admin@dbfgroup.com](mailto:admin@dbfgroup.com)

Website: [www.dbfgroup.co.za](http://www.dbfgroup.co.za)



**Duncan Fraser** is the Principal Member of DBF Financial Planning and Wealth Solutions CC, which was registered in 2009. He has continued since then to provide his Clients with a high level of quality advice in their financial planning needs.

Duncan is a certified Financial Planner, registered with the Financial Planning Institute of South Africa, and operates a completely independent service. The quality of advice and service Duncan provides reflects his experience and knowledge of the industry.

Duncan has worked in the financial industry for over 30 years; as a Financial Planner with Standard Bank for 18 years, and prior to that with Liberty Life. Duncan has a Banking Diploma, and a CFP Post Graduate Diploma.

Prior to changing his career path, Duncan worked as a bank official with Standard Bank of South Africa Limited. Duncan is thus well acquainted with the independent financial needs of his clients over a wide sphere of financial planning as has in-depth knowledge of the mechanisms that can be applied to enhance his Client's wealth.

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Duncan can also be contacted on:  
082 900 4749, and at: [duncan@dbfgroup.co.za](mailto:duncan@dbfgroup.co.za)

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*The DBF Group,  
P.O. Box 1076  
Bromhof, 2154  
Johannesburg*

**FSP 37885**

### **What is financial freedom?**

*Financial freedom is available to everyone!*  
Anyone can achieve financial freedom by implementing a proper financial plan and monitoring this on a regular basis.

### **How can you achieve this?**

*By taking our guiding hand.*

Meet with us regularly, take action after our financial analysis of your unique circumstances, evaluate and revisit with us your day to day choices.

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At the DBF Group, we are dedicated to assisting our Clients by catering for their needs in goal orientated planning at all stages of their lives. We provide insightful guidance through any and all changing circumstances.

At the DBF Group, we provide successful wealth strategies, independent objective advice and personalised service.

Our areas of speciality include Personal Risk Assurance, Local and Offshore Investments and Business Assurance, as well as Employee Benefits

We nurture relationships and thus cultivate and constantly address the financial strategies of our Clients, helping them plan their financial future!



The **DBF Group** represents: *Discovery Life & Invest, FedGroup, Hollard Life, Investec, Liberty Life, Momentum Wealth, Old Mutual and Stanlib.*